

ESTADO DE PREVISIÓN DE MOVEMENTOS E SITUACIÓN DA DÉBIDA FINANCIERA EN 2008

A.1) PRESTAMOS A LONGO PRAZO

| Entidad | Num. Contrato | Periodicidad amort./inter. | Fecha formal. | Importe total | Pendiente al 31-12-07 | Vencimiento | Cuota de amortización | Intereses y com. (5%) |
|-------------------|---------------|----------------------------|---------------|----------------------|-----------------------|-------------|-----------------------|-----------------------|
| Caixanova | .540003561 | Trim/3-6-9-12 | 19-06-96 | 21.790.384,43 | 13.618.990,25 | 12-20 | 1.047.614,64 | 661.306,74 |
| Caixanova | .540003554 | Trim/2-5-8-11 | 29-11-96 | 526.101,96 | 341.966,38 | 12-20 | 26.305,08 | 16.605,09 |
| Caixanova | .540003547 | Trim/3-6-9-12 | 31-03-98 | 3.167.333,79 | 1.939.991,89 | 12-20 | 149.230,16 | 94.201,54 |
| Caixanova | .540003530 | Trim/3-6-9-12 | 12-03-99 | 751.265,13 | 494.503,72 | 03-20 | 38.038,76 | 24.011,94 |
| Caixanova | .540020768 | Trim/3-6-9-12 | 12-04-06 | 4.625.480,00 | 4.625.480,00 | 12-25 | 256.971,12 | 226.455,79 |
| BCL | .9504869651 | Trim/3-6-9-12 | 10-11-94 | 666.415,23 | 324.877,50 | 12-20 | 24.990,56 | 17.352,84 |
| BCL | .9504869660 | Trim/3-6-9-12 | 10-11-94 | 3.406.854,90 | 1.771.564,55 | 12-20 | 136.274,20 | 94.625,39 |
| BCL | .9505323858 | Trim/3-6-9-12 | 29-04-97 | 997.037,01 | 383.475,80 | 03-12 | 76.695,15 | 16.297,73 |
| BCL | .9505356889 | Trim/1-4-7-10 | 29-04-97 | 401.806,64 | 231.038,92 | 12-20 | 17.772,20 | 11.218,72 |
| BCL | .9506816111 | Trim/3-6-9-12 | 31-03-98 | 1.653.486,25 | 1.033.428,99 | 12-20 | 79.494,52 | 50.180,92 |
| BCL | .16568235 | Trim/3-6-9-12 | 12-03-99 | 1.652.783,29 | 1.070.892,34 | 12-20 | 82.376,32 | 52.000,04 |
| BCL | .42530806 | Anual/12 | 21-03-02 | 1.803.036,31 | 1.402.361,59 | 12-21 | 100.168,68 | 52.588,56 |
| BBVA | .0201501636 | Trim/3-6-9-12 | 02-03-01 | 751.265,13 | 542.580,33 | 12-20 | 41.736,96 | 26.346,45 |
| Caixa Galicia | .55045038473 | Trim/3-6-9-12 | 09-05-97 | 3.054.434,68 | 1.867.904,20 | 12-20 | 140.973,92 | 90.751,95 |
| Caixa Galicia | .55045035020 | Trim/3-6-9-12 | 13-03-00 | 991.669,98 | 572.117,25 | 12-15 | 69.347,56 | 26.438,74 |
| Caixa Galicia | .55045042084 | Trim/3-6-9-12 | 17-02-00 | 751.265,13 | 418.974,89 | 12-15 | 57.789,64 | 19.865,19 |
| Caixa Galicia | .450495505379 | Trim/3-6-9-12 | 24-04-01 | 7.212.145,25 | 5.187.429,98 | 01-21 | 391.504,16 | 247.136,98 |
| Caixa Galicia | .5500006207 | Trim/1-4-7-10 | 12-03-03 | 2.629.540,86 | 1.900.183,89 | 12-22 | 124.602,24 | 92.672,91 |
| Caixa Galicia | .5500006298 | Trim/3-6-9-12 | 14-07-03 | 2.393.990,54 | 2.027.733,60 | 12-22 | 132.966,16 | 98.893,56 |
| Caixa Galicia | .5500006698 | Trim/3-6-9-12 | 11-06-04 | 2.480.143,00 | 2.211.823,44 | 12-24 | 137.785,72 | 107.645,08 |
| Caja Madrid | 876585270 | Trim/3-6-9-12 | 18-04-05 | 2.689.626,25 | 2.540.202,57 | 12-24 | 149.423,68 | 124.208,43 |
| BSCH | 1030610083 | Trim/3-6-9-12 | 06-04-06 | 4.625.480,00 | 4.625.480,00 | 12-25 | 256.971,08 | 226.455,80 |
| Préstamo 2008 | | | 2008 | 3.539.033,00 | 0,00 | 12-27 | 0,00 | 35.386,88 |
| Suma | | | | 72.560.578,76 | 49.133.002,08 | | 3.539.032,51 | 2.412.647,27 |

A.2) OPERACIÓNS DE TESOURERIA

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|-------------------|--|--|--|---------------------|-------------|--|-------------|------------------|
| | | | | 3.500.000,00 | | | | 39.375,00 |
| Suma | | | | 3.500.000,00 | 0,00 | | 0,00 | 39.375,00 |

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|---------------------|--|--|--|----------------------|----------------------|--|---------------------|---------------------|
| Totales..... | | | | 76.060.578,76 | 49.133.002,08 | | 3.539.032,51 | 2.452.022,27 |
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| Total cuota 2008 | Saldo final a 31-12-2008 | Interés pactado |
|-----------------------------|-------------------------------------|----------------------------|
| 1.708.921,38 | 12.571.375,61 | Euribor +0,15 |
| 42.910,17 | 315.661,30 | Euribor +0,15 |
| 243.431,70 | 1.790.761,73 | Euribor +0,035 (3) |
| 62.050,70 | 456.464,96 | Euribor +0,15 (6) |
| 483.426,91 | 4.368.508,88 | Euribor +0,01 |
| 42.343,40 | 299.886,94 | Euribor +0,45 (1) |
| 230.899,59 | 1.635.290,35 | Euribor +0,45 (1) |
| 92.992,88 | 306.780,65 | Euribor +0,65 (3) (5) |
| 28.990,92 | 213.266,72 | Euribor +0,65 (3) (5) |
| 129.675,44 | 953.934,47 | Euribor +0,265 (2) |
| 134.376,36 | 988.516,02 | Euribor +0,03 |
| 152.757,24 | 1.302.192,91 | Euribor - 0,05 |
| 68.083,41 | 500.843,37 | Euribor + 0,02 |
| 231.725,87 | 1.726.930,28 | Euribor +0,04 (3) (4) |
| 95.786,30 | 502.769,69 | Euribor + 0,02 (8) |
| 77.654,83 | 361.185,25 | Euribor + 0,02 (8) |
| 638.641,14 | 4.795.925,82 | Euribor + 0,025 |
| 217.275,15 | 1.775.581,65 | Euribor + 0,02 |
| 231.859,72 | 1.894.767,44 | Euribor + 0,02 |
| 245.430,80 | 2.074.037,72 | Euribor + 0,02 |
| 273.632,11 | 2.390.778,89 | 4,25% (desde 01.07) |
| 483.426,88 | 4.368.508,92 | 4,10% |
| 35.386,88 | 3.539.033,00 | |
| 5.951.679,78 | 49.133.002,57 | |

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| | | |
| 0,00 | 0,00 | |

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|---------------------|----------------------|--|
| 5.951.679,78 | 49.133.002,57 | |
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NOTAS

- (1) Collar de 6,5%-10%, hasta el 30-06-1999 y del 5,5%-9% desde esa fecha.
- (2) Techo de 8%
- (3) Préstamo con apertura previa de crédito
- (4) Collar del 4,5%-8,5%.
- (5) Proceden de un único préstamo de 232.748.000.- ptas. firmado con el número 390720108.
- (6) Collar del 2%-6%
- (7) Techo del 4,75%
- (8) Collar del 3,5%-5,75%